

JUNE 2018 -- D.C. EMPLOYMENT ANALYSIS

(all numbers in thousands)

Job Sectors	June 2018 Employment (a)		One Year Growth: June 2017 to June 2018		One Year Growth Based on 3-Month Averages for Apr 2017-Jun 2017 and Apr 2018-Jun 2018		Three-Year Annual Growth Jun 2015 to Jun 2018		Five-Year Annual Growth Jun 2013 to Jun 2018		Ten-Year Annual Growth Jun 2008 to Jun 2018	
	# of Jobs	% of Total Jobs	#	%	#	%	#	%	#	%	#	%
Office Using	294.6	37%	3.0	1.0%	3.9	1.4%	4.4	2%	4.5	2%	2.4	0.9%
Professional & Business Services (b)	138.8	17%	0.0	0.0%	1.0	0.7%	1.7	1%	2.6	2.1%	2.2	1.8%
Legal Services	29.0	4%	-0.3	-1.0%	-0.2	-0.6%	0.0	0%	-0.3	-0.9%	-0.9	-2.3%
Financial Activities	31.2	4%	0.7	2.3%	0.8	2.8%	0.5	2%	0.5	1.6%	0.3	1.0%
Information	18.8	2%	0.8	4.4%	0.7	3.9%	0.5	3%	0.3	2.0%	-0.2	-1.0%
Organizations (c)	76.8	10%	1.8		1.6	2.1%	1.7	2%	1.4	1.9%	1.1	1.6%
Federal Government	196.6	25%	-4.2	-2.1%	-3.9	-1.9%	-0.7	0%	-1.8	-0.9%	0.1	0.1%
Health Care and Social	69.5	9%	-0.5	-0.7%	0.2	0.2%	0.6	1%	0.8	1.3%	1.4	2.5%
Educational Services	60.6	8%	4.1	7.3%	0.3	0.5%	2.1	4%	1.6	3.1%	1.8	4.4%
Food Services + Drinking Places	55.2	7%	2.1	4.0%	2.3	4.4%	1.3	2%	1.6	3.3%	1.9	5.1%
D.C. Government	37.1	5%	1.7	4.8%	1.5	4.1%	1.0	3%	1.4	4.6%	0.2	0.6%
Retail	23.7	3%	0.4	1.7%	0.5	2.3%	0.5	2%	0.8	4.2%	0.5	2.7%
Other Private	21.2	3%	0.9	4.4%	0.9	4.2%	0.8	4%	0.8	4.8%	0.3	1.6%
Accommodations	14.7	2%	-0.6	-3.9%	-0.5	-3.1%	-0.2	-2%	-0.2	-1.2%	-0.1	-0.5%
Construction (d)	16.1	2%	0.3	1.9%	0.2	1.2%	0.6	4%	0.4	2.8%	0.3	2.4%
D.C. Govt. Transportation (e)	4.3	1%	0.0	0.0%	-0.1	-2.3%	-0.1	-1%	0.0	0.0%	0.1	1.3%
Total Employment	793.6	100%	7.2	0.9%	5.4	0.7%	10.3	1%	10.0	1.3%	9.0	1.3%
Total Private Employment	555.6	70%	9.7	1.8%	7.8	1.4%	10.0	2%	10.4	2.1%	8.6	1.8%

(a) Preliminary estimate.

(b) Does not include legal services.

(c) "Organizations" represents the "Other Services" category in BLS data.

(d) Defines the BLS category of Construction, Mining and Logging as Construction.

(e) From the BLS Government category.

Source: Bureau of Labor Statistics, Not Seasonally Adjusted

REGIONAL EMPLOYMENT HISTORY ANNUAL CHANGE AND PROJECTION 1990 - 2022 (a)

(numbers in thousands)

EMPLOYMENT					
Year/Time Period	DBID	DC	Suburban Maryland	Northern Virginia	Region
1990	NA	686.1	786.2	851.2	2,323.5
1991	NA	677.2	764.2	825.3	2,266.7
1992	NA	673.7	761.7	834.8	2,270.2
1993	NA	670.3	773.4	862.8	2,306.5
1994	NA	658.7	790.5	893.4	2,342.6
1995	NA	642.6	804.1	922.0	2,368.7
1996	118.6	623.0	816.5	956.0	2,395.5
1997	NA	618.5	839.3	992.8	2,450.6
1998	NA	613.6	865.1	1,033.5	2,512.2
1999	NA	627.4	895.0	1,090.2	2,612.6
2000	NA	650.3	926.0	1,159.3	2,735.6
2001	135.6	653.7	931.3	1,176.5	2,761.5
2002	NA	664.2	936.0	1,165.2	2,765.4
2003	162.1	665.5	938.7	1,180.5	2,784.7
2004	NA	674.2	947.5	1,233.9	2,855.6
2005	NA	682.2	960.5	1,278.8	2,921.5
2006	173.8	687.6	971.5	1,309.7	2,968.8
2007	NA	693.8	979.0	1,325.6	2,998.4
2008	177.7	703.9	975.6	1,328.6	3,008.1
2009	NA	701.6	950.3	1,305.7	2,957.6
2010	179.3	712.1	944.9	1,317.6	2,974.6
2011	NA	726.2	949.4	1,344.50	3,020.1
2012	181.5	734.7	954.8	1,369.30	3,058.8
2013	181.5	748.1	962.3	1,378.50	3,088.9
2014	184	753.3	972	1,379.30	3,104.6
2015	186.4	769.2	982.6	1,409.10	3,160.9
2016	187.5	782.9	996	1,438	3,216.9
2017	188.3	790.4	1,008.8	1,460.60	3,259.8
6/30/17	NA	786.4	1,019.6	1,480.10	3,300.3
12 Months Ended 6/30/18	190	793.6	1,023.9	1,503.90	3,351.8

EMPLOYMENT CHANGE					
Year/Time Period	DBID	DC	Suburban Maryland	Northern Virginia	Region
1990	NA	NA	NA	NA	NA
1991	NA	(8.9)	(22.0)	(25.9)	(56.8)
1992	NA	(3.5)	(2.5)	9.5	3.5
1993	NA	(3.4)	11.7	28.0	36.3
1994	NA	(11.6)	17.1	30.6	36.1
1995	NA	(16.1)	13.6	28.6	26.1
1996	3.4	(19.6)	12.4	34.0	26.8
1997	3.4	(4.5)	22.8	36.8	55.1
1998	3.4	(4.9)	25.8	40.7	61.6
1999	3.4	13.8	29.9	56.7	100.4
2000	3.4	22.9	31.0	69.1	123.0
2001	3.4	3.4	5.3	17.2	25.9
2002	13.3	10.5	4.7	(11.3)	3.9
2003	13.3	1.3	2.7	15.3	19.3
2004	3.9	8.7	8.8	53.4	70.9
2005	3.9	8.0	13.0	44.9	65.9
2006	3.9	5.4	11.0	30.9	47.3
2007	2.0	6.2	7.5	15.9	29.6
2008	2.0	10.1	(3.4)	3.0	9.7
2009	0.8	(2.3)	(25.3)	(22.9)	(50.5)
2010	0.8	10.5	(5.4)	11.9	17.0
2011	1.1	14.1	4.5	26.9	45.5
2012	1.1	8.5	5.4	24.8	38.7
2013	-	13.4	7.5	9.2	30.1
2014	2.5	5.2	9.7	0.8	15.7
2015	2.4	15.9	10.6	29.8	56.3
2016	1.1	13.7	13.4	28.9	56.0
2017	0.8	7.5	12.8	22.6	42.9
6/30/17	NA	NA	NA	NA	NA
12 Mths Ended 6/30/18	1.7	7.2	4.3	23.8	51.5
2018	NA	5.9	15.7	25.9	47.4
2019	NA	4.6	11.0	22.3	38.2
2020	NA	5.0	9.1	17.6	31.8
2021	NA	4.2	7.1	16.0	27.4
2022	NA	5.2	9.3	17.5	32.1

REGIONAL EMPLOYMENT MARKET SHARE			
Year/Time Period	DC	Suburban Maryland	Northern Virginia
1990	30%	34%	37%
1991	30%	34%	36%
1992	30%	34%	37%
1993	29%	34%	37%
1994	28%	34%	38%
1995	27%	34%	39%
1996	26%	34%	40%
1997	25%	34%	41%
1998	24%	34%	41%
1999	24%	34%	42%
2000	24%	34%	42%
2001	24%	34%	43%
2002	24%	34%	42%
2003	24%	34%	42%
2004	24%	33%	43%
2005	23%	33%	44%
2006	23%	33%	44%
2007	23%	33%	44%
2008	23%	32%	44%
2009	24%	32%	44%
2010	24%	32%	44%
2011	24%	31%	45%
2012	24%	31%	45%
2013	24%	31%	45%
2014	24%	31%	44%
2015	24%	31%	45%
2016	24%	31%	45%
2017	24%	31%	45%
6/30/17	24%	31%	45%
12 Mths Ended 6/30/18	24%	31%	45%

(a) Annual average; not seasonally adjusted. Region is the sum of the sub-state areas.

(b) Numbers may not sum to underlying BLS methodology.

(c) Six months growth

(d) Average annual growth = since last data year.

Sources: U.S. Bureau of Labor Statistics, The Stephen S. Fuller Institute at George Mason University
(Projection as of June 2018)